

LeaseServices Management release 21082020

# **Release notes 2.1.54** LeaseServices Management





## Introduction

These release notes give you an overview and some explanation of things addressed in this release. Always feel free to contact us regarding these release notes and of course the release itself at support@betterbe.com

Tip: Clicking on underlined text will bring you to the corresponding section in this document.

## Quick overview

## Accessories

NEW	Filter functionality added to the Accessories screen [LSM-3762]
Access & Acco	ounts
NEW	Timeline added to the Account details screen [LSM-3969]
Policies	
IMPROVED	Added colored checkboxes in the policy editor's "Add item" dialog [LSM-2655]
IMPROVED	Increased performance of policy editor [LSM-4017]

## **Quotations & Persons & Relations**

FIX	Linking from the Quotation screen to the Vehicle Details screen now shows the configured
	vehicle [LSM-3987]

#### Vehicle

FIX	Vehicle equipment history didn't always show [LSM-4049]
FIX	Linking from the Search Screen to a Calculation Table now correctly filters the Calculation Table [LSM-4069]
FIX	Fixed generic error page upon validation error on calculation table screen [LSM-4172]

### **Reports**

FIX Checkmarks on the report overview page are now centered [LSM	-4134]
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#### Resources

FIX	Creating a resource for a vehicle now also works with numeric equipment [LSM-3978]							
Layouts								
FIX	Fixed "Calculation parameter is not allowed" when saving a search layout [LSM-4169]							
Navigation & Context								

FIX Layout menu default indicator now visible again [LSM-4101]

## **Detailed info**

#### Accessories

#### NEW

#### Filter functionality added to the Accessories screen [LSM-3762]

On the Accessories screen, accessories can be filtered based on the vehicle characteristics. It behaves similar to the Resources screen. A few filter criteria can be specified, and the results are filtered based on these criteria. But instead of a list of resources, the result contains the accessories. For instance, a search for \_make\_ Audi and \_model\_ A4 will result in all accessories that are matched to Audi A4's.

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Figure 1 Example of the default filtering for accessories

By default, the accessories can be filtered on the accessory id and modification date. Other filters can be added in the layout for the accessory list. Layout management can be found in the Admin menu. To create a layout for the Accessory screen, create a new Accessory list layout. Select the desired vehicle equipment and add those as filters.



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Figure 2 Creating an accessories list layout for the Accessories screen

Save the changes and then add the newly created Accessory list layout to the desired layout set. The layout as shown in Figure 2 will give the Accessory screen the filter possibilities as is shown in the figure below.

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Figure 3 Example of filtering on the Accessories screen

## Access & Accounts

## NEW

Timeline added to the Account details screen [LSM-3969]

It is now possible to view the history of an account via the timeline at the top of the page. Historic accounts will be shown view-only.



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## **Policies**

#### IMPROVED

Added colored checkboxes in the policy editor's "Add item" dialog [LSM-2655] The checkboxes in the "Add item" dialog on the policy editor are now colored to reflect the type of entries they filter. This also serves as a key to the colored bars on the left of each entry.

Increased performance of policy editor [LSM-4017]

In environments where the set of available vehicles is severely restricted by a label policy the performance of the policy editor is increased.

### **Quotations & Persons & Relations**

#### FIX

Linking from the Quotation screen to the Vehicle Details screen now shows the configured vehicle [LSM-3987]

Following the vehicle details link on the Calculation screen or the Quotation screen will now lead to the vehicle details of the historically configured vehicle instead of the plain, unconfigured vehicle.

### Vehicle

#### FIX

Vehicle equipment history didn't always show [LSM-4049] On the vehicle details screen, on various tabs there are [+] icons which, when clicked, show the history of the given equipment over time. In some cases, this did not work. This has been fixed.

Linking from the Search Screen to a Calculation Table now correctly filters the Calculation Table [LSM-4069] Vehicle search results can be configured to show a link to calculation tables. Following the link automatically filters the calculation table by values obtained from the vehicle. However, if certain information was missing from the vehicle, it incorrectly filtered the calculation table.

Fixed generic error page upon validation error on calculation table screen [LSM-4172] When invalid data was entered and submitted on the Calculation table edit screen a proper validation error is shown again.

#### Reports

FIX

Checkmarks on the report overview page are now centered [LSM-4134] The checkmarks on the report detail overview page are now centered.



## Resources

FIX

Creating a resource for a vehicle now also works with numeric equipment [LSM-3978] On the vehicle details screen, the "Add resource" link goes to the "Create resource" screen and prefills the values for resource filters. This did not work for numeric equipment. This has been fixed.

#### Layouts

FIX

Fixed "Calculation parameter is not allowed" when saving a search layout [LSM-4169]

Sometimes saving a search layout would fail with the message "Calculation parameter is not allowed". This has been fixed. This happened when the layout contained a preset for a calculation parameter for another label, but the calculation parameter is not valid for the current label. This is a valid situation and validation should not fail in this situation.

## **Navigation & Context**

#### FIX

Layout menu default indicator now visible again [LSM-4101]

The default indicator ( $\star$ ) in the layout menu disappeared when the default layout was not selected. This has been fixed.

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